

## Data Collection Worksheet

**Please Note:** The Data Collection Worksheet (DCW) is a tool to aid investigators to integrate the collection of PhenX measures in your study. The PhenX measures that you selected and added to your Cart are presented in the DCW in alphabetical order. The DCW includes worksheets for data collection. Variables derived from the collected data are shown in the Data Dictionary (DD) with variable names and unique PhenX variable identifiers. The collection of DCWs produced by the Toolkit is not designed as a data collection instrument. Each investigator will decide how to integrate PhenX measures into data collection for their study.

[To ask these questions, the interviewer needs to know the current poverty levels. Poverty levels are updated each year by the U.S. Census Bureau. The current poverty levels are used in the follow-up questions to determine the threshold levels to ask participants with low income, if the bracketing questions are asked.]

The next questions are about your total family income in [last calendar year in 4-digit format] BEFORE TAXES. Income is important in analyzing the health information we collect. For example, with this information, we can learn whether persons in one income group use certain types of medical services more or less often than those in another group. Please be assured that, like all other information you have provided, these answers will be kept strictly confidential.

When answering these questions, please remember that by "combined family income," I mean your income PLUS the income of all family members living in this household (including cohabitating partners, and armed forces members living at home).

1. [All families]

What is your best estimate of the total income of all family members from all sources, before taxes, in [last calendar year in 4 digit format]?

[ENTER INCOME] \_\_\_\_\_

Codes:

000000-999994 for \$0-\$999,994

999995 for \$999,995+

999997 for Refused

999999 for Don't know

2. [Respondents who don't know or refuse to provide their income]

Was your total family income from all sources less than \$50,000 or \$50,000 or more?

Less than \$50,000

\$50,000 or more

Refused

Don't know

3. [The respondent answered Less than \$50,000]  
Was your total family income from all sources less than \$35,000 or \$35,000 or more?  
 Less than \$35,000  
 \$35,000 or more  
 Refused  
 Don't know
4. [The respondent answered Less than \$35,000]  
Was your total [fill1: family] income from all sources less than [fill2: fill based on poverty threshold] or [fill2: fill based on poverty threshold] or more?  
 Less than [\$9,500/\$12,000/\$15,000/\$19,000/\$22,500/\$25,500/\$29,000]\*  
 [\$9,500/\$12, 000/\$15,000/\$19,000/\$22,500/\$25,500/\$29,000] or more  
 Refused  
 Don't know

[\*This question determines whether the family is above or below the poverty level that is appropriate for their family size. Consequently, the threshold selected for this question is based on the family size and the corresponding poverty level from the Census Bureau. The example poverty threshold levels shown here are based on 2006 data.]

5. [The respondent answered more than \$50,000]  
Was your total family income from all sources less than \$100,000 or \$100,000 or more?  
 Less than \$100,000  
 \$100,000 or more  
 Refused  
 Don't know
6. [The respondent answered Less than \$100,000]  
Was your total family income from all sources less than \$75,000 or \$75,000 or more?  
 Less than \$75,000  
 \$75,000 or more  
 Refused  
 Don't know

Protocol source: <https://www.phenxtoolkit.org/protocols/view/11101#Source>